

The Business of Public Works

When: from 9 am to 3pm, Wednesday November 1, 2023Where: WeatherTech Raceway Laguna Seca 1021 Monterey Salinas Highway, CA 93908

Cost: \$25/APWA Member \$35/Non-Member

The Monterey Bay Chapter of APWA is pleased to again present its Annual Training Conference with proceeds benefiting intern and student scholarships. This year our training will focus on developing legal cheat sheets to guide your professional activities. The training will include the below sessions:

Schedule	Topic Title	Presenter
8:30 - 9:00 AM	Registration and Coffee	
9:00 - 9:15 AM	Welcome and Introductions	Doug Bilse, TAMC on behalf of APWA Monterey Bay Chapter
9:15 - 10:10 AM	Session 1: Design Immunity	Megan Lieber, Partner, Collins + Collins LLP.
10:10 – 11:05 AM	Session 2: Qualifications Based Bid Selection	Megan Lieber, Partner, Collins + Collins LLP.
11:05 – 12:00 PM	Session 3: Risk Management	Megan Lieber, Partner, Collins + Collins LLP.
12:00 – 1:00 PM	Lunch (provided at site with registration), Tour of race facilities	Paul Greenway, PE
1:00 – 1:55 PM	Session 4: Insurance Requirements & Document Retention	Megan Lieber, Partner, Collins + Collins LLP.
1:55 - 2:50 PM	Session 5: Hiring PERS retirees and Open Discussion	Megan Lieber, Partner, Collins + Collins LLP.
2:50 - 3:00 PM	Closing Remarks and Event Survey	Doug Bilse, TAMC on behalf of APWA Monterey Bay Chapter

Please contact Laurie Williamson to register for this event at: <u>laurie@tamcmonterey.org</u> Contact Doug Bilse at <u>doug@tamcmonterey.org</u> if you have questions on this training.

A special thanks to the following sponsors:













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Doug Bilse, TE

Principal Transportation Engineer, Transportation Agency for Monterey County (TAMC) Doug is currently the principal transportation engineer at TAMC and has been in the transportation field for over 30 years. Doug was the City Traffic Engineering for the City of Camarillo and City of Carlsbad. He also has experience as a transportation planner for the City of Monterey. Doug previously worked at TAMC as a Senior Transportation planner almost 30 years ago and has a unique perspective of our region returning home after heading to southern California 15 years ago. Doug's innovative approach to addressing challenging projects led to his selection as the APWA Outstanding Service in a Public Agency for the San Diego region. Doug will be sharing some of his understandings related to these training topics including preparing for court cases representing public agencies and experience as a material witness. His advice can be summarized as: the best way to prepare for a court case is to prevent having to go to court.

Presenter

Megan Lieber, Partner, Collins + Collins LLP.

Megan Lieber is an attorney in the office of Collins, Collins, Muir + Stewart. Ms. Lieber's litigation practice focuses on construction law (representing design professionals, general contractors, and specialty contractors), general casualty and business litigation, professional liability, employment law, insurance coverage, public entity liability, and civil rights. She has handled wage and hour violations, wrongful termination, and disability discrimination. She has also represented design professionals in all areas of their practice, including professional liability and contract claims. Ms. Lieber is currently a member of several professional organizations, including the San Diego and North County Bar Associations, the Risk and Insurance Management Society (RIMS), and the Claims and Litigation Management (CLM) Alliance. Ms. Lieber is also affiliated with several construction industry organizations, including the Construction Specifications Institute (CSI), American Institute of Architects (AIA), and the American Council of Engineering Companies (ACEC).

Ms. Lieber received her Juris Doctor from Gonzaga University School of Law and a Bachelor of Arts in Political Science from Loyola Marymount University. Ms. Lieber presented seminars and published articles on topics including Design Build: An Old Idea for a New World; How to Outsmart the Snake: Defenses to the Reptilian Litigation Strategy; It's 2018 and Guess What...The Contract Still Matters!; Preventing Sexual Harassment in the Workplace; and Indemnity Laws Have Changed Again - What Does This Mean for Public Agencies?

Session 1 – Design Immunity

"You can't sue us for that- or can you?"

- > What is it and why does it matter?
- > What does your agency or client need to do to establish it?
- > What happens if I don't follow this advice?

Session 2 – Qualifications Based Bid Selection "What's wrong with lowest bids?"

- > Why is this something I should consider?
- > What's new?

Session 3 – Risk Management

"Is it risk management or risk avoidance?"

- > What are typical risks I need to worry about?
- How do I manage these risks?

Session 4 – Insurance Requirements and Document Retention "I'm sure someone in our office has that document your honor"

- > Why do I have to do all this paperwork?
- How can it help me in court?
- > How long do I have to keep these records?
- > How much insurance should be required?

Session 5 – Hiring PERS retirees. Open forun "I get by with a little help from my friends"

- > New requirements for hiring PERS annuitants.
- > Is there a conflict of interest?

Open Forum –

> Any other questions?

Closing Remarks and Event Survey for APWA Monterey Bay Chapter

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